

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing  | g Limited              |                                  |   |  |  |  |
|---|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Date Submitted  HKC International Holdings Limited  03/07/2015 |                        |                                  |   |  |  |  |
| I. Movements in Authorised Share Capit  | tal                    |                                  |   |  |  |  |
| 1. Ordinary Shares  |                        |                                  |   |  |  |  |
| (1) Stock code: 00248 Descrip   | otion: Ordinary S      | Shares                           |   |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month   | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                            |  |  |  |
| Increase/(decrease)   | 0                      |                                  | 0   |  |  |  |
| Balance at close of the month   | 2,000,000,000          | HK\$0.01                         | HK\$20,000,000                            |  |  |  |
| (2) Stock code:Descrip  | otion:                 |                                  |   |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month   |                        |                                  |   |  |  |  |
| Increase/(decrease)   |                        |                                  |   |  |  |  |
| Balance at close of the month   |                        |                                  |   |  |  |  |

30/06/2015

| Stock code:                   | Description:             |                            |   |
|-------------------------------|--------------------------|----------------------------|---|
|                               | No. of prefer<br>shares  | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month                  |                            |   |
| Increase/(decrease)           |                          |                            |   |
| Balance at close of the mont  | h                        |                            |   |
| 3. Other Classes of Shares    |                          |                            |   |
| Stock code:                   | Description:             |                            |   |
|                               | No. of oth classes of sh | ,                          | Authorised share capital (State currency) |
| Balance at close of preceding | g month                  |                            |   |
|                               |                          |                            |   |
| Increase/(decrease)           |                          |                            |   |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No of preference | No. of other classes |  |  |
|---------------------------------------|---------------|------------|------------------|----------------------|--|--|
| -                                     | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month   | 637,609,642   |            |                  |                      |  |  |
| Increase/ (decrease) during the month | 0             |            | _                |                      |  |  |
| Balance at close of the month         | 637,609,642   |            |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under                             | Share Option   | Schemes of the    | Issuer)        |              |  |   |
|--|----------------|-------------------|----------------|--------------|--|---|
| Particulars of share option scheme including EGM |                |                   |                |              | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| approval date                                    |                | Movement dur      | ing the month  |              | thereto  | as at close of the month                    |
| (dd/mm/yyyy) and class of shares                 |                |                   | ·              |              | •  |   |
| issuable   | Granted        | Exercised         | Cancelled      | Lapsed       |  |   |
| 1.   | Granica        | LACIOISCA         | Cuncinca       | Бирьса       |  |   |
| 1.   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| ( / / )  |                |                   |                |              |  |   |
| shares   |                |                   |                |              |  |   |
| (Note 1)   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| 2.   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| shares   |                |                   |                |              |  |   |
| (Note 1)   |                |                   |                |              |  |   |
| 3.   |                |                   |                |              |  |   |
| <u> </u>   |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |
| ( / / )  |                |                   |                |              |  |   |
| shares   |                |                   |                |              |  |   |
| (Note 1)   |                | <u> </u>          |                |              |  |   |
| (=,  |                | To                | otal A. (Ordin | ary shares)  |  |   |
|  |                |                   | (Prefere       | ence shares) |  |   |
|  |                |                   | ((             | Other class) |  |   |
| Total funds raised du                            | ring the month | n from exercise o |                |              |  |   |
| options (State current                           |                |                   |                |              |  |   |
|  |                |                   |                |              |  |   |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| 1.  | -   |                                  |  |  |  |
|   | -   |                                  |  |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)                |   |                                  |  |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
| 2.  | -   |                                  |  |  |  |
|   | ·   |                                  | <u> </u>                                     |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  3.   | ( / / )   |                                  |  |  |  |
|   | -   |                                  |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                      |   |                                  |  |  |  |
| Subscription price  |   |                                  |  |  |  |
| EGM approval date (if applicable)   | ( / / )   |                                  |  |  |  |
| 4.  | <u>-</u>  |                                  |  |  |  |
| ( / / )   |   |                                  |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |   |                                  |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                     | ( / / )   |                                  |  |  |  |
|   | Tota  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  | <u>.</u>   |

| Convertibles (i.e. Convertible in Class and description                     |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.  | Outstanding | month                              | monu                       | month                        |  |  |
|   | <br><br>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy))          | ( / / )     |                                    |                            |                              |  |  |
| 2.  |             |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.       | ( / / )     |                                    |                            |                              |  |  |
| <u>.                                    </u>                                | <br>        |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )     |                                    |                            |                              |  |  |
| 4.  | <br><br>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )     |                                    | Total C. (Ordin            | nary shares)                 |  |  |
|   |             |                                    | (Prefere                   | once shares) Other class)    |  | _  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
| ( / / )shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

| Class of shares issuable (// / )  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / ) | Other Movements  Type of Issue | om issued su | ше сирии |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|--------------|----------|--|-------|---|--|---|
| 1. Rights issue At price: State currency      Saute and allotment   ( / / )   | ) j                            |              |          | Class of shares issuable                   |       |   |  |   |
| Class of shares issuable  |                                |              | _        |  |       | ` |  |   |
| Class of shares issuable  | 1. Rights issue                | At price:    |          |  | ( / / | ) |  |   |
| 2. Open offer At price: State currency  |                                |              |          | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
| 2. Open offer At price: State currency State   Issue and allotment   ( / / )  |                                |              |          |  |       |   |  |   |
| 2. Open offer At price: State currency   Issue and allotment date: (dd/mm/yyyy)   |                                |              |          |  |       |   |  |   |
| Class of shares issuable  | 2. Open offer                  | At price:    |          | <br>Issue and allotment                    | ( / / | ) |  |   |
| (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  (Note 1)  Issue and allotment (///)  Issue and allotment (///)  Graph of the currency issue and allotment (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)  |                                |              |          |  | ( / / | ) |  |   |
| 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |                                |              |          |  |       |   |  |   |
| Class of shares issuable  |                                |              |          |  |       |   |  |   |
| Class of shares issuable  | 3. Placing                     | At price:    |          | <br>Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  |                                |              |          |  | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  |                                |              |          |  |       |   |  |   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / )  |                                |              |          |  |       |   |  |   |
| Edit approvar date:   | 4. Bonus issue                 |              |          |  | ( / / | ) |  |   |
| (dd/IIIII/yyyy)   |                                |              |          | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |           |                  |                       |                        |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------|------------------|-----------------------|------------------------|---------|--|---|
|    | 71                   |           |                  |                       |                        |         |  |   |
|    |                      |           |                  | Class of (Note 1)     | shares issuable        |         | -  |   |
|    |                      |           |                  |                       | allotment<br>mm/yyyy)  | (-/-/-) |  |   |
| 5. | Scrip dividend       | At price: | State currency — | EGM app<br>(dd/mm/y   | oroval date:<br>yyyy)  | (-/-/-) |  |   |
|    |                      |           |                  |                       |                        |         |  |   |
|    |                      |           |                  | Class                 | of shares sed (Note 1) |         |  |   |
| 6. | Repurchase of shares |           |                  | Cancellat<br>(dd/mm/y | ion date:              | ( / / ) |  |   |
|    |                      |           |                  | EGM app<br>(dd/mm/y   | oroval date:<br>yyyy)  | ( / / ) |  |   |
|    |                      |           |                  |                       |                        |         |  |   |
|    |                      |           |                  | Class<br>redeemed     | of shares l (Note 1)   |         |  |   |
| 7. | Redemption of shares |           |                  | Redempt<br>(dd/mm/y   |                        | ( / / ) |  |   |
|    |                      |           |                  | EGM app<br>(dd/mm/y   | oroval date:<br>yyyy)  | ( / / ) |  |   |
|    |                      |           |                  |                       |                        |         |  |   |
|    |                      |           |                  | Class of (Note 1)     | shares issuable        |         |  |   |
| 8. | Consideration issue  | At price: | State currency — |                       | allotment<br>mm/yyyy)  | ( / / ) |  |   |
|    |                      |           |                  | EGM app<br>(dd/mm/y   | oroval date:<br>yyyy)  | ( / / ) |  |   |
|    |                      |           |                  |                       |                        |         |  |   |

|     |  | Fo                                     | or Main E                          | Board  | and GEM lis  |   |
|-----|--|--|------------------------------------|--------|--|---|
|     | Type of Issue  |  |                                    | i      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  |  |                                    |        |  | -   |
|     |  | Class of shares issuable (Note 1)      |                                    | _      |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date: (dd/mm/yyyy) | ( / /                              | )      |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)        | ( / /                              | )      |  |   |
|     |  |  |                                    |        |  |   |
|     |  | Class of shares issuable (Note 1)      |                                    |        |  |   |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date: (dd/mm/yyyy) | ( / /                              | )      |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)        | ( / /                              | )      |  |   |
|     |  | Total E. (O                            |                                    | 1      | \  |   |
|     |  | `                                      | rdinary sl<br>ference sl<br>(Other | hares  |  | -   |
|     |  |  |                                    |        |  |   |
| To  | otal increase / (decrease) in ordinary shares during the | the month (i.e. Total of A to E        | ):                                 | (1     | )  | -   |
|     |  |  |                                    | (2     | 2)   | -   |
| To  | otal increase / (decrease) in preference shares during   | g the month (i.e. Total of A to        | E):                                |        | -  | -   |
| To  | otal increase / (decrease) in other classes of shares d  | luring the month (i.e. Total of        | A to E):                           |        |  | -   |
| (T  | These figures should be the same as the relevant figu    | ures under II above ("Movem            | ents in Is                         | sued i | Share Capital  | !").)   |

| For | · Main | Roard | and | GFM | listed | issuers |
|-----|--------|-------|-----|-----|--------|---------|
|     |        |       |     |     |        |         |

| Remarks (if any): | Remarks (if any):                             |  |  |  |  |
|-------------------|---|--|--|--|--|
|                   |   |  |  |  |  |
|                   | <del></del>                                   |  |  |  |  |
|                   |   |  |  |  |  |
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|                   |   |  |  |  |  |
|                   |   |  |  |  |  |
|                   |   |  |  |  |  |
| Submitted by: _   | Wu Kwok Lam                                   |  |  |  |  |
| Title:            | Director                                      |  |  |  |  |
| (Director         | ; Secretary or other duly authorised officer) |  |  |  |  |
|                   |   |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*